PORT NETWORK AUTHORITY OF THE EASTERN ADRIATIC SEA PORTS OF TRIESTE AND MONFALCONE





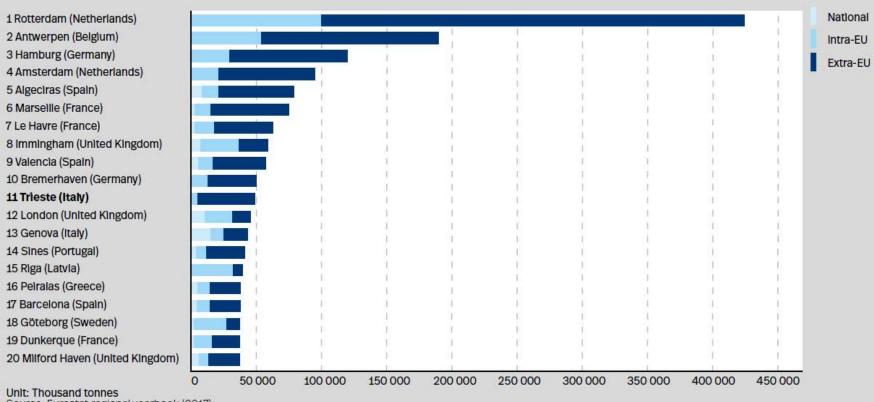
1 st port in Italy for rail traffic 1 st port in Italy for total tonnage 1 st oil port in the Mediterranean Sea 6th port in Europe for Short Sea Shipping (SSS)

12th port in Europe for total tonnage

Eurostat Transport Statistics 2018, 2017 dat



Trieste in the top 20 European ports

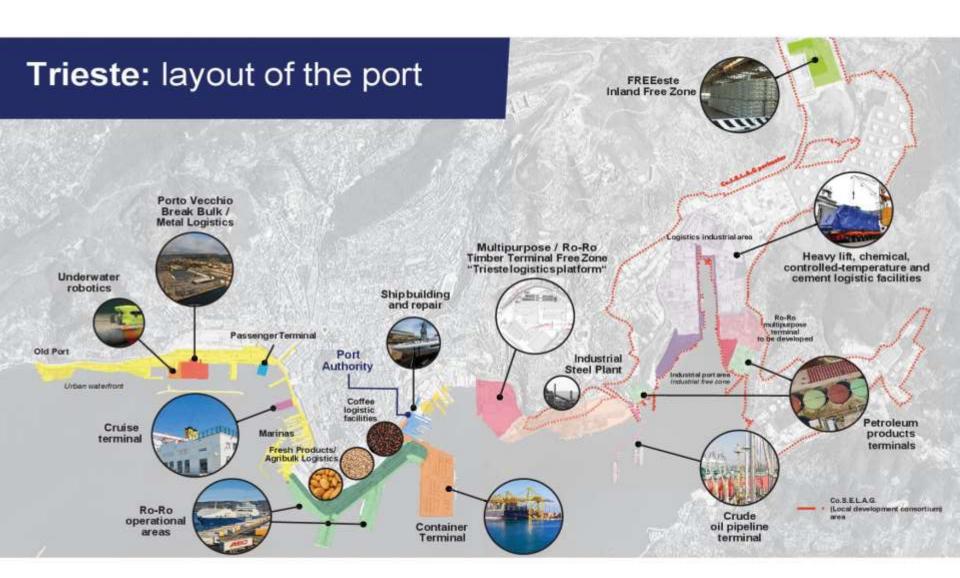


Source: Eurostat regional yearbook (2017)

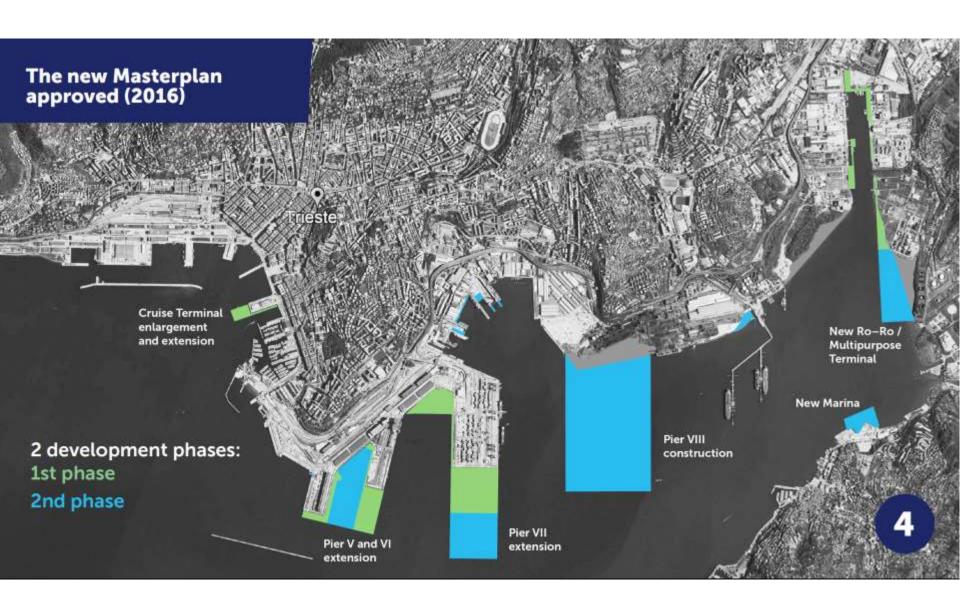


Competitive advantages











Statistics 1st semester 2018/2019 Port of Trieste

January / June	2018	2019	% change	
Total tonnage	31,168,780	30,721,066	-1.44%	
Liquid bulk	21,503,899	21,102,476	-1.87%	
Dry bulk	792,061	1,010,302	+27.55%	
General cargo	8,872,820	8,608,288	-2.98%	
Number of vehicles (semitrailer / private and commercial vehicles)	161,223	115,185	-28.56%	
Number of containers / TEUs of which number of full containers / TEUs	345,056 318,350	391,068 349,197	+13.33% +9.69%	
Total TEUs* (TEUs, semitrailers, swap bodies)	695,207	643,038	-7.50%	

^{*}Total TEUs are obtained by converting the RO-RO semitrailers and swap bodies traffic into equivalent TEUs and adding them to the maritime TEU traffic



Deep Sea services

2M MAERSK MSC

Port rotation: Busan Shanghai Ningbo Shekou Singapore Port Said Haifa Trieste Port Said King Abdullah Salalah Tanjung Pelepas Vung Tao Shekou Yantian Shanghai

Ocean Alliance

COSCO

EVERGREEN OOCL Port rotation:
Shanghai
Ningbo
Busan
Shekou
Singapore
Suez Canal
Port Said
Marsaxlokk
Trieste
Marsaxlokk
Damietta

Suez Canal

Port Kelang

Jeddah

Shekou

Ningbo Busan

Shanghai

Full container vessel up to 14,000 TEUs

Full container vessel up to 7,000 TEUs



Mediterranean services

Med Services

EVERGREEN MSC SEAGO LINE MAERSK CMA CGM Alexandria Ashdod Beirut Damietta Gebze Gemlik Haifa Gioia Tauro Istanbul Izmir Limassol Malta Mersin Piraeus Port Said Tekirdag

Ro-Ro Lines	
EMT EKOL	Trieste – Yalova (Turkey) Trieste – Patras (Greece)
SAMER & Co. SHIPPING DFDS Group U.N. Ro/Ro ULUSOY SEALINES	Trieste-Istanbul/Pendik (Turkey) Trieste - Istanbul/Ambarli (Turkey) Trieste - Mersin (Turkey) Trieste-Istanbul/Yalova (Turkey)

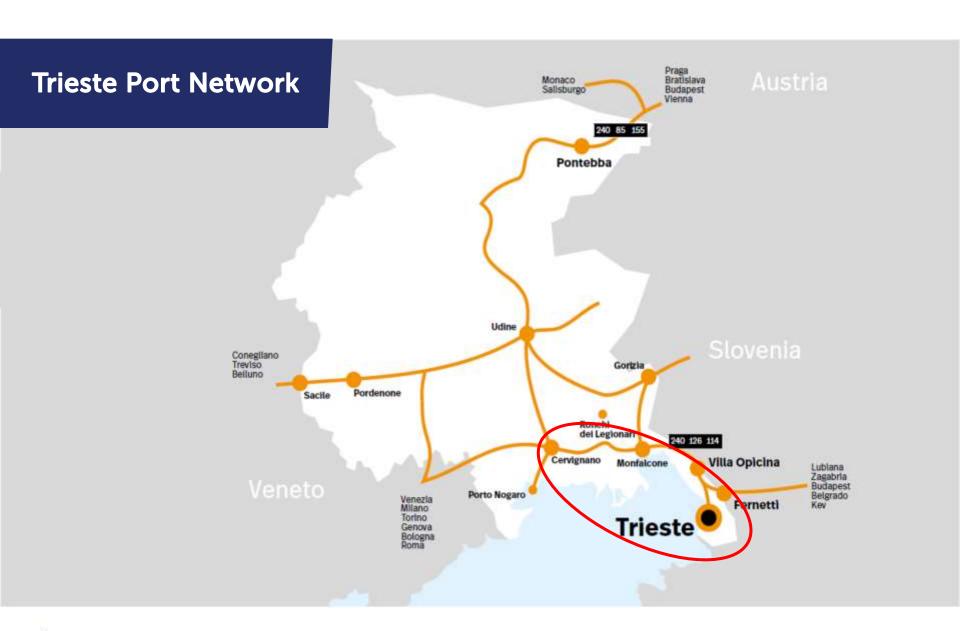
Ro-Pax Lines	
GCT ADRIA FERRIES	Trieste – Durres (Albania)

Railway statistics 1st semester 2018/2019

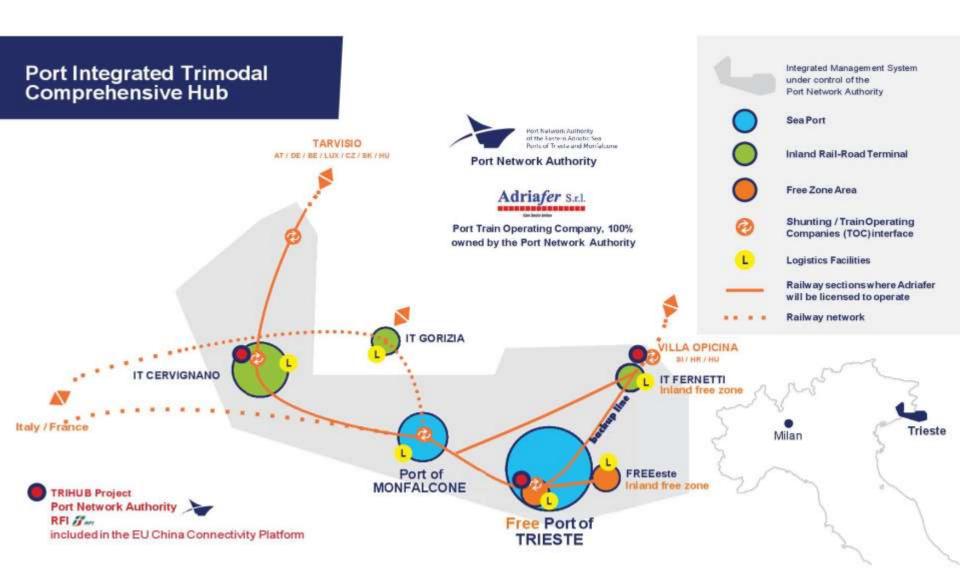
January / June		2018	2019	% change
Industrial Port (Dry + Liquid Bulk)	Total trains moved	1,060	1,164	+9.81%
New Free Port	Container	1,563	1,944	+24.38%
	Ro-Ro	2,031	1,935	-4.73%
	Dry Bulk	5	0	-100%
	Ro-La	157	128	-18.47%
	Total trains moved	3,756	4,007	+6.68%
Total trains moved		4,816	5,171	+7.37%



(Industrial Port + New Free Port)













Infrastructural Actions

No.	Action	Description	Time frame
1	Extension ACEI of TS CM to Servola	Reactivation within ACEI of routes connecting TS CM with Servola Yard, this has been done in July 2018 by RFI	Activated
2	Reactivation of the link between the junctions of S.Giacomo-Cantieri	Activity 2: Reactivation of the link between the junctions of S. Giacomo and Cantieri, this allows the line upgrade to PC 80 gabarit and the electric traction	2020
3	Reactivation Villa Opicina – Trieste CM	Reactivation of the "Transalpina" railway line that directly connects TS CM with Villa Opicina without passing through Bivio D'Aurisina . It will start operations as of September 2019	2020
4	New Logistics Platform link	Reactivation of about 2 km of the «Lower line» and gabarit adaptation of the Servola Tunnel	2020
5	PRG – Trieste Campo Marzio (anticipation)	 Re-opening Gate 2 Connection «Parenzane» yard of track no. 14 and elimination of track no. 15 Second track for rail monoeuvers through Gate 2 for line to/from Parenzane 	2020
6	Renovation railway link between Wärtsilä and Aquilinia	 Reactivation of about 3.5 km railway link Improved and automated protection of existing level crossing as TSI 	2021
7	Adjustment between «Trieste Servola» and «Trieste Aquilinia»	PRG (TS CM Rail Master Plan) New technology between Aquilinia and Servola; Execution of Innovative Intermodal Terminal (IIT).	2024
8	PRG (TS CM Rail Master Plan)	 New layout of the railway tracks in the port marshalling yard with 750m-long trains; New connection Pier 7 with gate no. 5; New computer-based interlocking systems. 	2025
9	New Logistics Platform link – Phase 2	Phase 2 completion of the infrastructural action: Tracks module 750m; Extension of arrival and departure platform.	TBD



Porto di Trieste

STATE OF THE ART RFI Station and Port Marshalling Yard



Current layout of Pier 5/6 shunting



Current layout of Pier 7 shunting



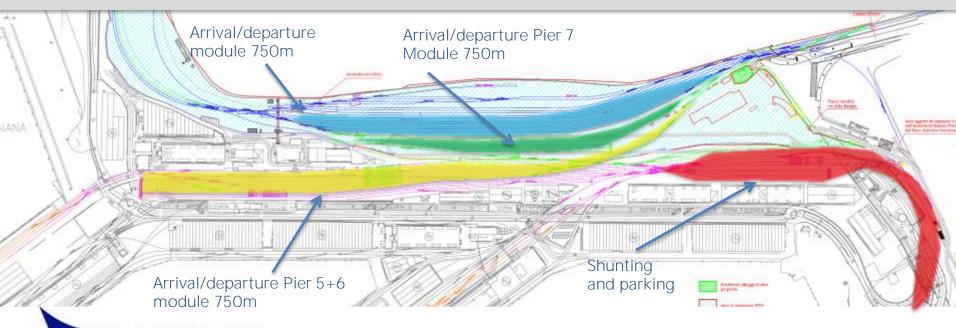
8

The future railway station of Trieste Campo Marzio – New Free Port

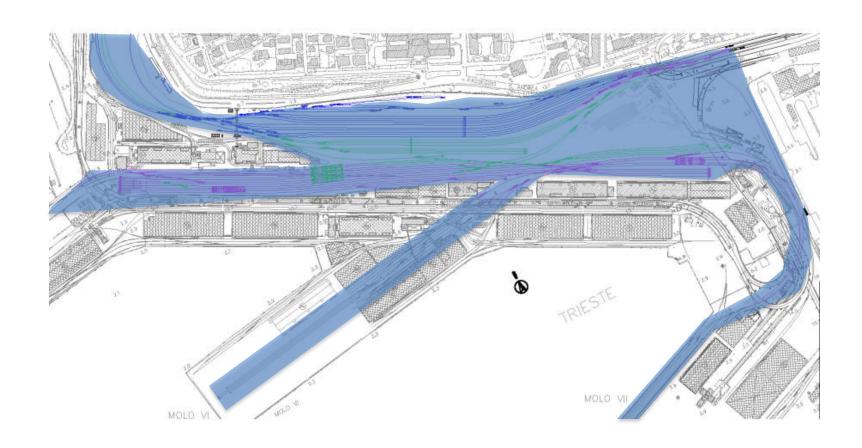
Autorità di Sistema Portuale del Mare Adriatico Orientale Porti di Trieste e Monfalcone

- Extension of the Free Zone customs status to RFI areas (marked in red);
- Implementation of a single railway customs gate (replacing the two existing ones);
- Implementation of pre-clearing gates at the terminals entrance;
- Centralisation, through SCC of all manoeuvres in both Port and RFI areas – except for manoeuvres within the terminal boundaries;
- Construction of no. 6 arrival/departure tracks in the Port area (totalling 16 arrival/departure tracks);
- Implementation of joint Circulation Monitoring Room RFI-AdSP.

Total investments amounting to 170 million Euros



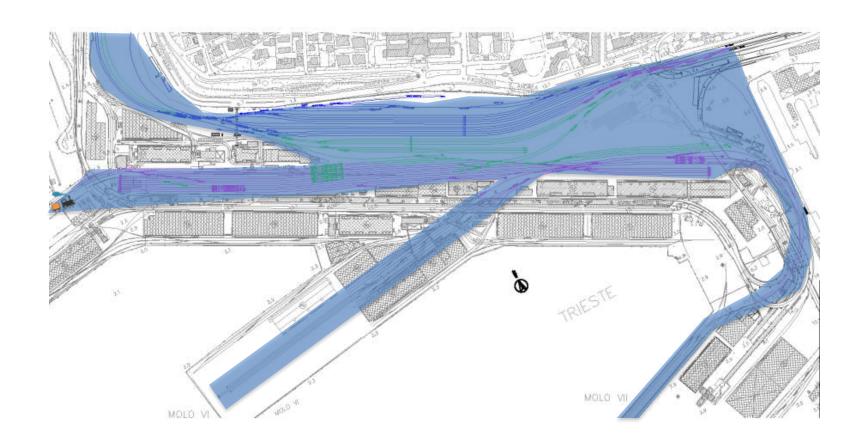
8 NEW STATION CAMPO MARZIO + PORT





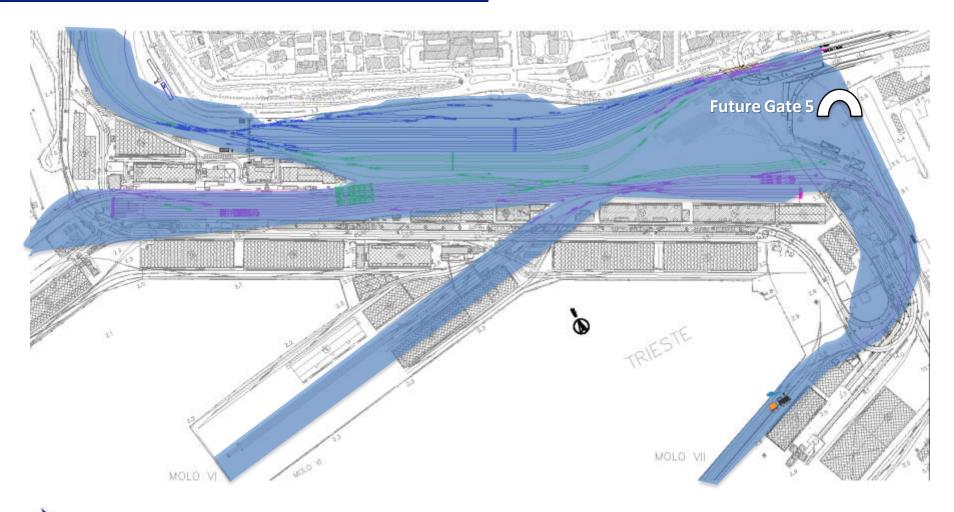


NEW LAYOUT – Pier 5+6 shunting (2025)





8 Departure from Pier 7 (2025)





Advantages



Reduced shunting time - 57%



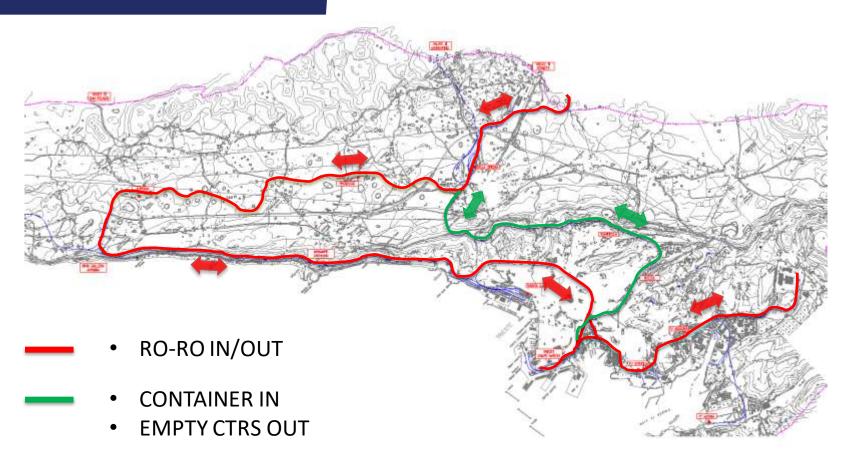
Reduced shunting costs – 20%



Increased capacity to 25,000 T/Y (30,000 with all District and shuttle services)



3 Reactivation Transalpina TS CM-VOP





4 Logistics Platform Trieste



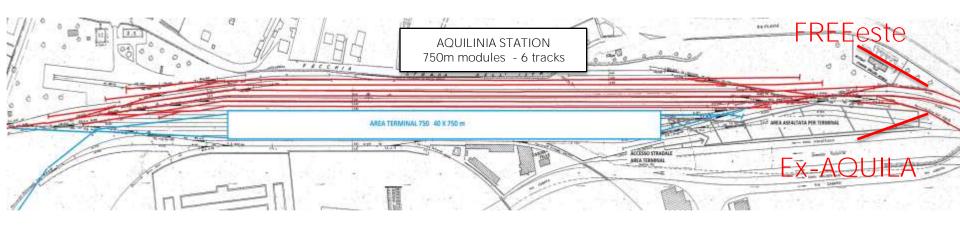
Construction of 4 new tracks

550m / 600m train modules

Potential capacity: 11 RT/DAY – 3.400 trains/year



AQUILINIA STATION NEW INTERMODAL TERMINAL



750m-module tracks 2 junctions (FREEeste, EX-AQUILA)

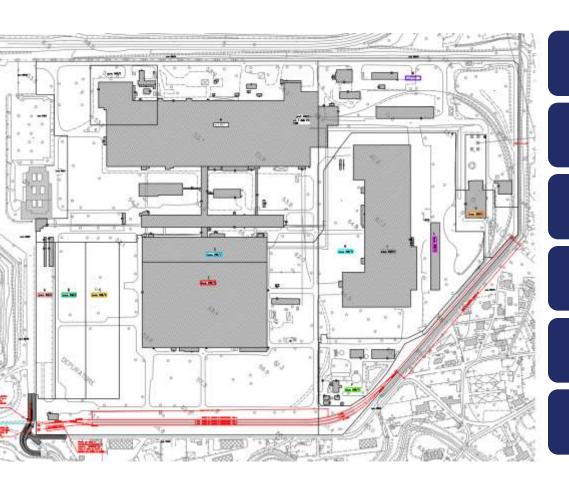
25.000 sqm terminal area

Starting operations from 2023

Potential capacity 7.000 trains/year



6 FREEeste – Wärtsilä



Customs Free Zone area

Ideal area for added-value manufacturing & logistics activities

Reactivation of IFN link

Renovation of 3 junction tracks

420 m minimum length for train unloading

Potential capacity in the 1st phase 6 RT/week - 1.200 T/Y



RFI ASSET

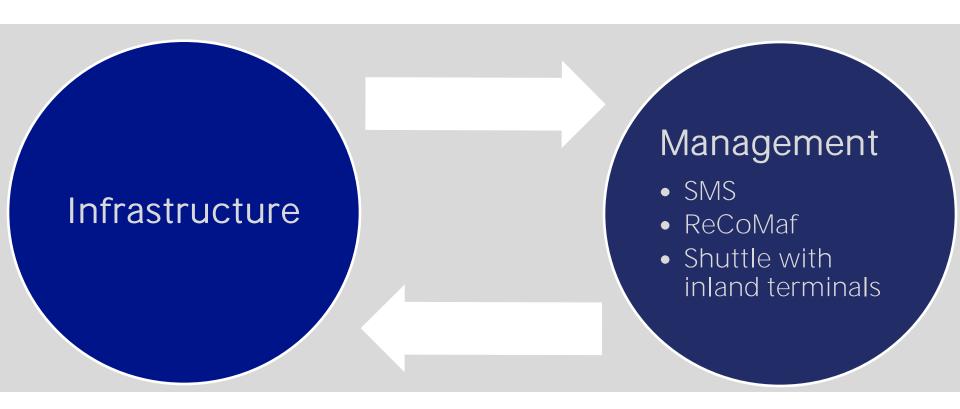
Railway line to be re-activated

Area Future RO-RO terminal

Hypothesis of **terminal's** tracks



PORT NETWORK AUTHORITY ACTIVITIES ON RAILWAY NETWORK



Outlining the future SMS



Ongoing activities in 2019:

- Infrastructure log
- Risk Assessment
- Regulatory oversight
- Operating procedures
- Continuous training and skills maintenance
- Safety Management System the process aims at obtaining the safety authorization to NSA to become qualified Infrastructure Manager

ReCoMaF «District Regulation of the Railway Shunting»



The Representative of the District (RD), has regulatory powers and its measures are mandatory for the District Review Operators (DO), The RD also represents the DOs against Shunting Manager and Transport Regulation Authority (ART).



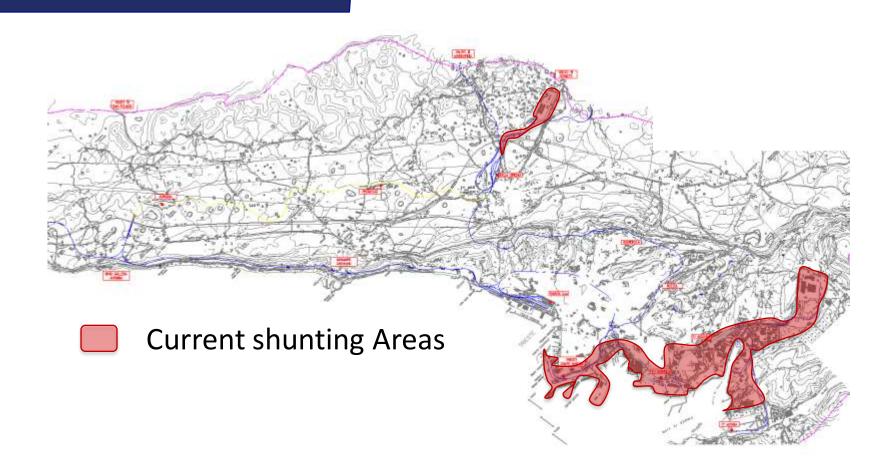
The Shunting Manager (SM), carries out the Maneuvering Service as foreseen in the train schedule plan, it is appointed for 5 years unless expressed and motivated revocation.



Next step: extend the District area also to the Port of Monfalcone and IT-Fernetti.



ReCoMaF





Framework Agreement of capacity (RFI - AdSP MAO)

On 03/13/2019 the FA between RFI and AdSP MAO was signed for the allocation of capacity to the Port System Authority.

The Framework Agreement ensures the infrastructure capacity aimed at optimizing the efficiency of the railway connections between the Port of Trieste and the strategic logistics centers, through a dedicated operator.

Relationship:



TSCM

- VOP
- Cervignano

Trains slots dedicated to **PNAEAS**

ALLEGATO A: Parametri caratteristici della capacità di infrastruttura

Richiedente: Autorità di Sistema Portuale del Mare Adriatico Orientale

Tipologia di trasporto: Merci

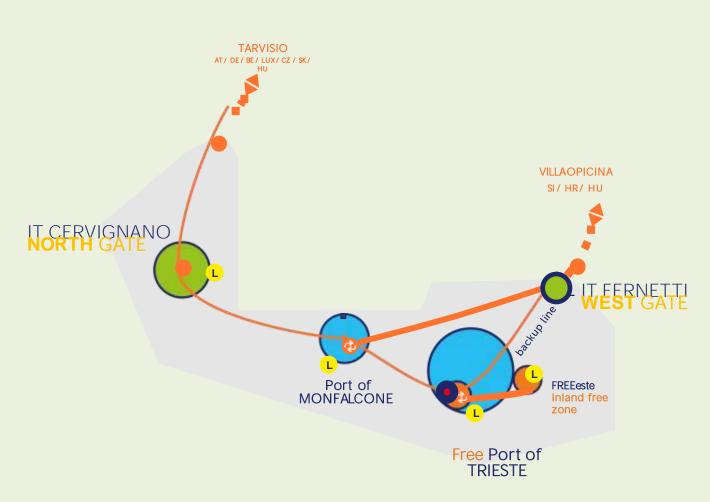
Identificativo slot (Traccia)		Tourisants of Destina	periodicità is. circolazioni sottimanali	faccia orario di partenza	Categoria di carico	Sagema	Traxione	velocità (km/h)	peso rimurchiatu (t)	hinghezza massima (m) rimorchiata	Lunghezza	kee	gg anno	Km+armo	Trasports Merci Pericolose (TMP)
AdSP MAO 1	Trieste C.M.	Cervignano Sm.to	3	05.00 - 06.00	D4	C80/P400	ELETTRICA	120	1300	555	575	51,995	156	8.111,220	101
AdSP MAD 2	Cervignano Sm.to	Trieste C.M.	3:	15.00 - 16.00	D4	C80/P400	ELETTRICA	120	1300	555	575	51,995	156	8:111,220	ei.
AdSP HAO 3	Trieste C.M.	Villa Opicina		06.00 - 07.00	D4	C80/P400	ELETTRICA	120	1300	555	575	33,932	156	5.293,392	gi.
AdSP NAO 4	Villa Opicina	Trieste C.M.	3	14.30 - 15.30	D4	C80/P400	ELETTRICA	120	1300	555	575	33,932	156	5.293,392	26
AdSP MAG 5	Trieste C.M.	Cervignano Sm.to	3	07.00 - 08.00	D4	C80/F400	ELETTRICA	120	1300	555	575	51,995	156	8.111,220	ai
AdSP MAD 6	Cervignano Sm.to (Interporto)		3:	12.00 - 13.00	D4	CB8/P400	ELETTRICA	120	1300	555	575	51,995	156	8.111,220	94

N.B.: Le tracce C/D (AdSP MAO 1 e AdSP MAO 2) dall'impianto di Cervignano Sm to saranno garantite solo se sarà richiesta la traccia del relativo proseguimento o arrivo in programmazione/progettazione non essendo possibile terminalizzare le present tracce su Cervignano Sm.to. Inottre, le stesse saranno garantite se, disponibile la capacità ambito impianto di Cervignano Sm.to a seguito dell'armonizzazione con i treni che saranno nchiesti in proseguimento dall'impianto.

Per i servizi internazionali la capacità è garantita sulla rete ferroviana nazionale fino alla stazione di confine (stazione di coffegamento reti) fermo restando quindi la necessità di concordare con i gestori della rete confinante, annualmente, la prosecuzione sulla loro infrastruttura.



Shuttle connection





Integrated Management System under control of the Port Network Authority



Sea Port



GATE terminal



Free Zone Area



Shunting / Train Operating Companies (TOC) interface



Logistics Facilities



Railway sections where Adriafer will be licensed to operate

Port of Trieste Network





Some data..





Details of shunting organization

Our Railway Undertaking



Targets



ADRIAFER S.r.I. is a company established by the Port Authority of Trieste, which owns 100% of its shares. It started its business in 2004 under a concession issued by the Trieste Port Authority, providing general interest port shunting services.

Targets:

- Neutrality
- Efficiency
- Development of rail traffic in the port of Trieste
- Connection of all areas of interest of the Port Network Authority of the Eastern Adriatic Sea



The new organization to develop railway traffic



- ✓ Standardization of shunting operations since 2016 under a single Operator.
- ✓ Maintenance of the port railway infrastructure and in the areas owned by the National Infrastructure Manager (RFI) implemented since 2015
- ✓ Revamping of shunting locomotives, to improve performance and safety levels, reduce fuel consumption and gas emissions
- ✓The information system for shunting requests and for shunting operations is connected with the trains schedule and the customs operations at the International Free Port through Sinfomar (Port Community System of the Port Authority)
- ✓ Train standards in Trieste are: length up to 600m, performance up to 2,000 t, limit profile P410 C80

In 2019, 7 Railway Undertakings served the Port of Trieste either as arrival or departure

Trains operated in 2019 carried 290,000 trucks-equivalent; 800 per day.



Resources in 2019



13 locomotives in total:

- 4 mainline locomotives (Siemens Vectron X4E
 - Vossloh D100)
- 9 shunting locomotives (Henschel DHG 700C)
 - Krauss Maffei D145 Zephir)

Our certified processes: ISO 9001/2015; ISO 14001; BS OHSAS 18001

IT portal for shunting management connects with the RFI portal and the with Sinfomar, upgrade needed to integrated also with railway traffic

General supply conditions published on Adriafer website

96 specialized employees with an average age of 33 years



THANKS FOR YOUR ATTENTION!

PORT NETWORK AUTORITY OF THE EASTERN ADRIATIC SEA–
Ports of Trieste and Monfalcone
Railway Infrastructure Director

ing. Paolo Crescenzi pcrescenzi@porto.trieste.it

