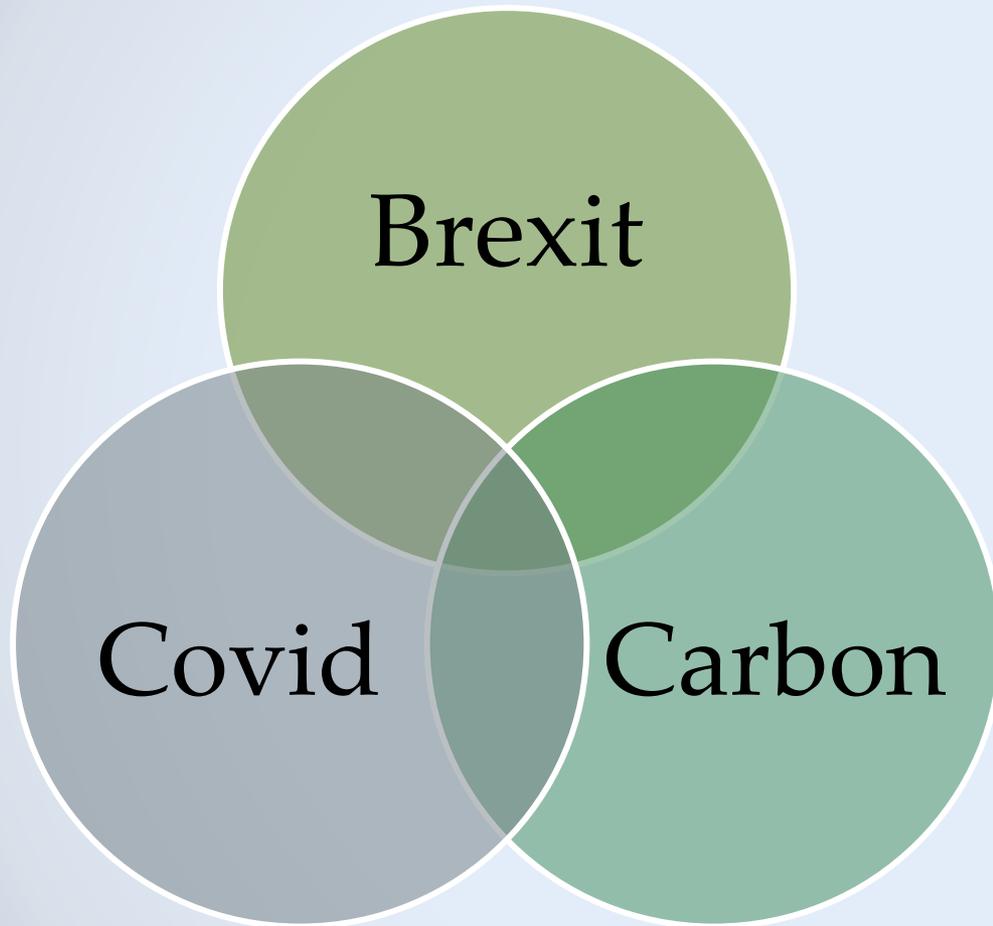


Brexit and UK Rail Freight

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Director General – RFG
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Reasons for modal shift to rail



- Less reliance on ro-ro via Dover Straits, more lo-lo via other ports.
- HGV Staff shortages.
- Increased inventory.
- Pressure on sustainability.
- Government has woken up to freight, and rail in particular.

Opportunities and Challenges



- Channel Tunnel growth.
- More Combined Transport to/from UK.
- Rail customs areas work, but cost to set up.
- Customs rules and balance of trade.
- Costs and hassle of trade.

Thank You



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