



**Rail Cargo Group**  
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# Your Cargo. Our Solutions.

**IBS Congress  
16. April 2026**

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# TransFER connections Wagonload

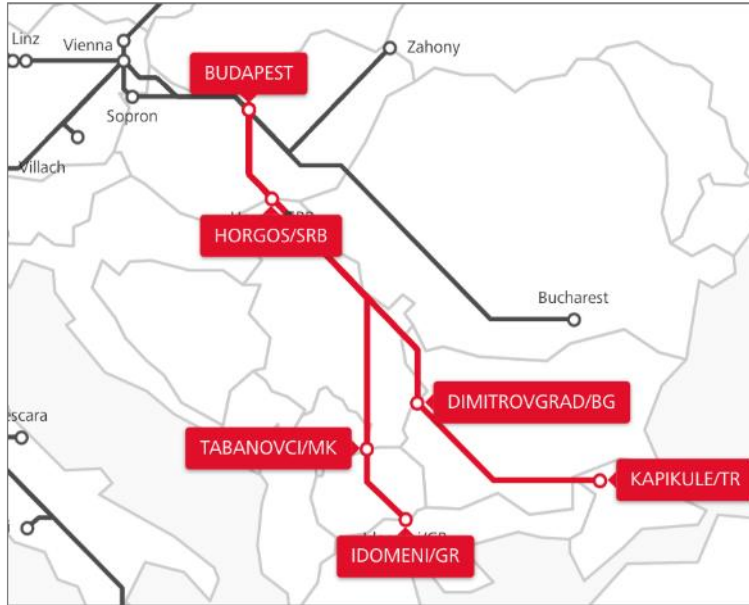
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# High-frequently linked



# TransFER Budapest–Balkans



With this TransFER, Western European economic centres are connected with the countries of Southern and Southeastern Europe. Rail transports from different countries – handled in single wagons and wagon groups – are collected in **Budapest-Ferencvaros**. These block trains travel regularly to **Greece, North-Macedonia, Bulgaria, Serbia and Turkey**.

## Your benefits

- End-to-end logistics solutions including organisation of first and last mile
- Sustainable conventional cargo traffic, including dangerous goods transport (RID)
- Freight forwarding services such as transshipment facilities, truck first and last mile, warehouse logistics and customs service

### Your contact

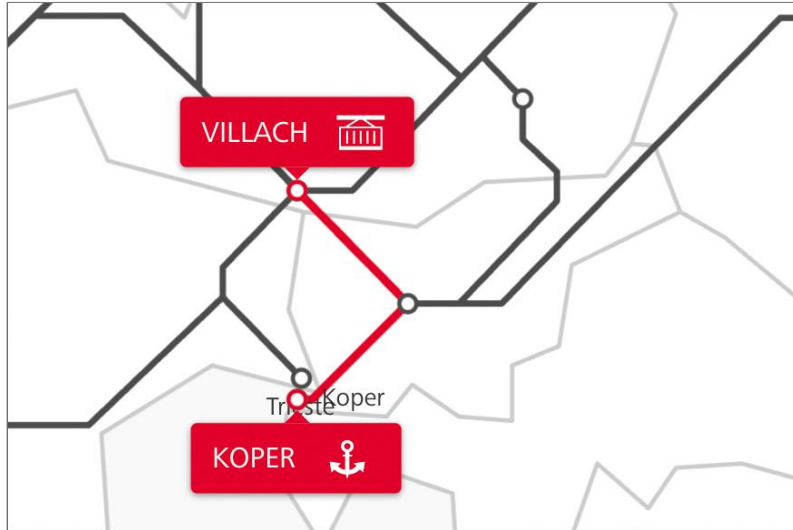
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TransFER Manager

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# TransFER Villach–Koper



This TransFER provides a direct connection between Villach and Koper and a direct link to the Adriatic port, which plays a crucial role in access to economic centres in Central and Southeastern Europe. As a major import and export hub, the port of Koper serves as an important gateway for international freight transport.

## Your benefits

- Direct connection between Villach and Koper v.v.
- Sustainable conventional cargo and container transport, including dangerous goods transport (RID)
- End-to-end logistics solutions including organisation of first and last mile
- Additional forwarding services such as transshipment options, warehouse logistics, customs services and final distribution
- Fixed timetable

### Your contact

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TransFER Manager

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# TransFER Villach–Italy

Italy Network

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## TransFER Villach–Italy



Fast as lightning connection to our comprehensive network (TransNET) from and to Italy



Holistic transport chain planning with end-to-end deliveries and disposition from a single source



Regular connections throughout Italy



Safe, reliable, punctual and in maximum quality



Daily departures



## Villach Süd – Entry group and Exit group

- Marshalling yard Villach South as central hub for volume flows to Italy – Southeastern Europe v.v.
- Combination of single wagon consignments and wagon groups
- Bundling into block trains and onward transport from and to Italy



# What matters



## We take care of every detail

- Organisation of first and last mile
- Handling facilities & warehouse logistics
- Always ready in an emergency
- Damaged wagon management
- Emergency management

# Your contact at Rail Cargo Group



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**Country Insides**

**CROATIA**

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# Rail Cargo Group - 29 years in Croatia

## Rail Cargo Logistics – Croatia Forwarding activity

RAIL transportation  
ROAD transportation (general / bulk cargo)  
Contract Logistics  
Customs



Locations: Zagreb, Rijeka  
Employees: 57  
Fleet: 134 waggons (agri sector)

## Rail Cargo Carrier – Croatia Railway undertaking

10% market share (2024)



Locations: Zagreb, Rijeka  
Employees: 113  
Fleet: 12 electro+3 diesel locos

### Corridors in focus:

International flows: Rijeka – Gyekenyes, Rijeka – Šid, Dobova – Šid,  
Gyekenyes – Dobova

Domestic Croatia flows



### Ongoing infrastructure modernization

- Track closures continue to extend transit times and complicate day to day operations.
- Border congestion at Gyékényes remains a major bottleneck for international flows.

### External market pressures

- Global uncertainty is reducing predictability in transport demand and network planning.
- Higher energy costs are increasing overall cost pressure on operators.
- Disruptions in maritime services are making inland planning and resource allocation less predictable.

### Talent and workforce challenges

- Competition in a liberalized market is intensifying the need for skilled rail freight professionals.
- How to motivate younger people to build careers in freight and rail logistics ?

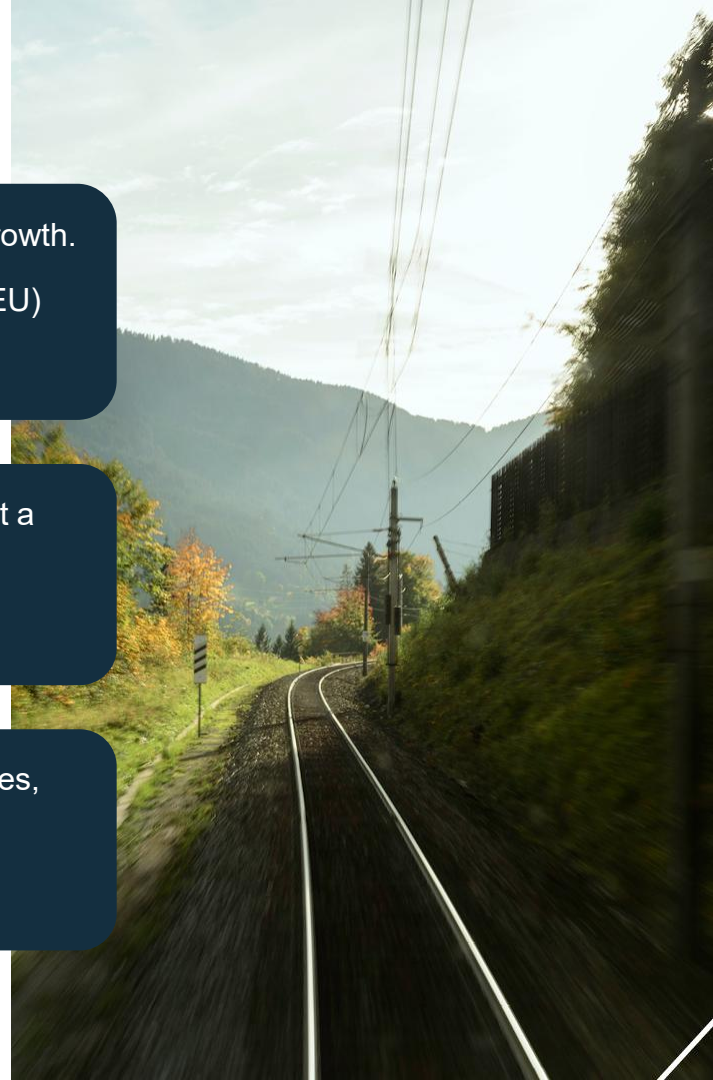
## What is the outlook for rail freight in SEE region ?

1) Increasing capacity at Adriatic ports is driving transit flows and rail traffic growth.

- Koper + Rijeka mid term will be up to 3 mil TEU (in 2025 @ 2.1 mil TEU)

2) Infrastructure modernization will improve capacity, reliability and will support a shift to rail.

3) Reliable rail future in the SEE region depends on simpler customs procedures, less paperwork and better coordinated borders (standardized handover coordination and digital document exchange).





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# Country Insides

# SLOVENIA

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## RCG entities in Slovenia



### Rail Cargo Logistics d.o.o.

- MAIN OFFICE → LJUBLJANA, Letališka cesta 35,
- KOPER OFFICE → KOPER, Vojkovo nabrežje 32  
9 employees

### Rail Cargo Carrier d.o.o.

- MAIN OFFICE → LJUBLJANA, Metelkova 7
- KOPER OFFICE → KOPER, Vojkovo nabrežje 32,
- PORT OF KOPER  
115 employees



# Current Market situation in SLO and developments 2026/2027

## Market share by RUs in SLO 2025

Carrier	market share %
SŽ-TP	69,64
RCC_SI	10,85
Adria Transport	6,09
PKP Cargo	2,2
InRail	4,17
TenRail	2,58
Metrans	3,27
S-Rail Adria	1,2
ENNA Transport	0,01
<b>TOTAL ntkm</b>	<b>4954 mio ntkm in 2025 (5145 mio ntkm in 2024)</b>

## Quantity of transported goods in SLO (in 1000 to)

	2021	2022	2023	2024	2025
(in 1000 to)	21.313	21.602	20.444	20.590	19.624
Inland traffic	509	489	416	354	341
<b>International traffic</b>	<b>20.804</b>	<b>21.113</b>	<b>19.650</b>	<b>20.237</b>	<b>19.282</b>
Im/Ex	6.066	6.005	5.642	5.057	5.453
Transit	5.479	5.586	5.465	5.899	4.865
<b>Port Transit</b>	<b>9.258</b>	<b>9.523</b>	<b>8.921</b>	<b>9.281</b>	<b>8.964</b>



## Trends in rail freight traffic in Slovenia

- Investments to the infrastructure;
- TCR (untill end of 2026 severe **capacity restrictions**)
- Growth of costs all RUs
- Lack of experienced staff
- Interoperability
- Digitalization
- Decrease of single wagon loads
- Growth in IM Maritime

## Developments 2026/27

- New RU's entering market
- Unplanned construction sites (detours)
- **Opening of 2TDK**
- Improvement of transit times (currntly running on some segments with 100% longer TT)
- Successor planning
- Q subsidies for IM and SWL in 2026/27?

# Interoperability RCG - Borderless

## Multi system locomotives

RCG has **190 interoperable locs** available in Slovenia

**first/last mile diesel traction**

## Multi licenced loco drivers

Slovenia – Austria

Slovenia – Croatia and v.v.

Slovenia - Italy

## Shortening transit times on the technical inspection

Majority of trans crossing the border in ATTI System

ATTI (**A**greement on freight **T**rain **T**ransfer **I**nspection)

## Electronic data exchange

EFB, SPOT, RAIL CUBE





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**Country Insides**

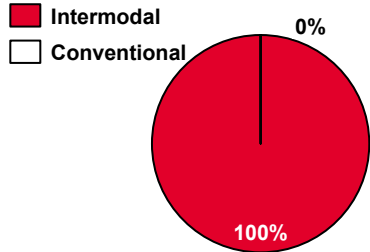
**SERBIA**

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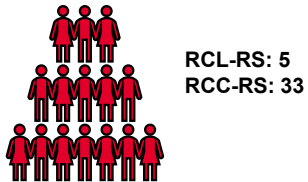
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# RCC-RS Facts & Figures

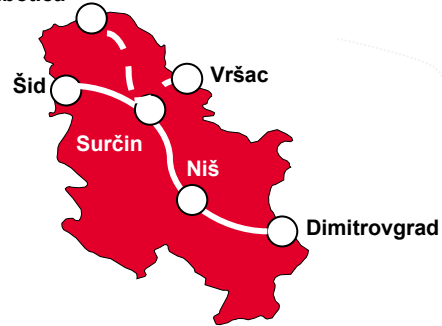
## Traffic mix



## Staff



## Main corridors



### Rail Cargo Carrier - Serbia d.o.o

Omladinskih brigada 21,  
11070 Novi Beograd,  
Serbia

SIBE A: 12/2027; B: 12/2027

Company established: 2022

### Rail Cargo Logistics – Serbia d.o.o.

Established in May 2024, operating  
since August 2024

Omladinskih brigada 21,  
11070 Novi Beograd,  
Serbia

## Headquarters & offices

- **Belgrade – New Belgrade** – Company Headquarter of RCC RS
- **Šid railway border station** – Office of the technical and commercial activity for handovering of trains from/to RCC HR.
- **Dimitrovgrad railway border station** – Office of the technical and commercial activity for handovering of trains from/to RCC BG.



Rail Cargo Group / TransFER Wagonload 15.04.2026

