PORT OF
TRIESTE

Trieste at the top of national and European rankings

1st
port in Italy
for rail traffic

1st
port in Italy
for total tonnage

1st
port in Italy
for short sea shipping

1st
oil port
in the Mediterranean

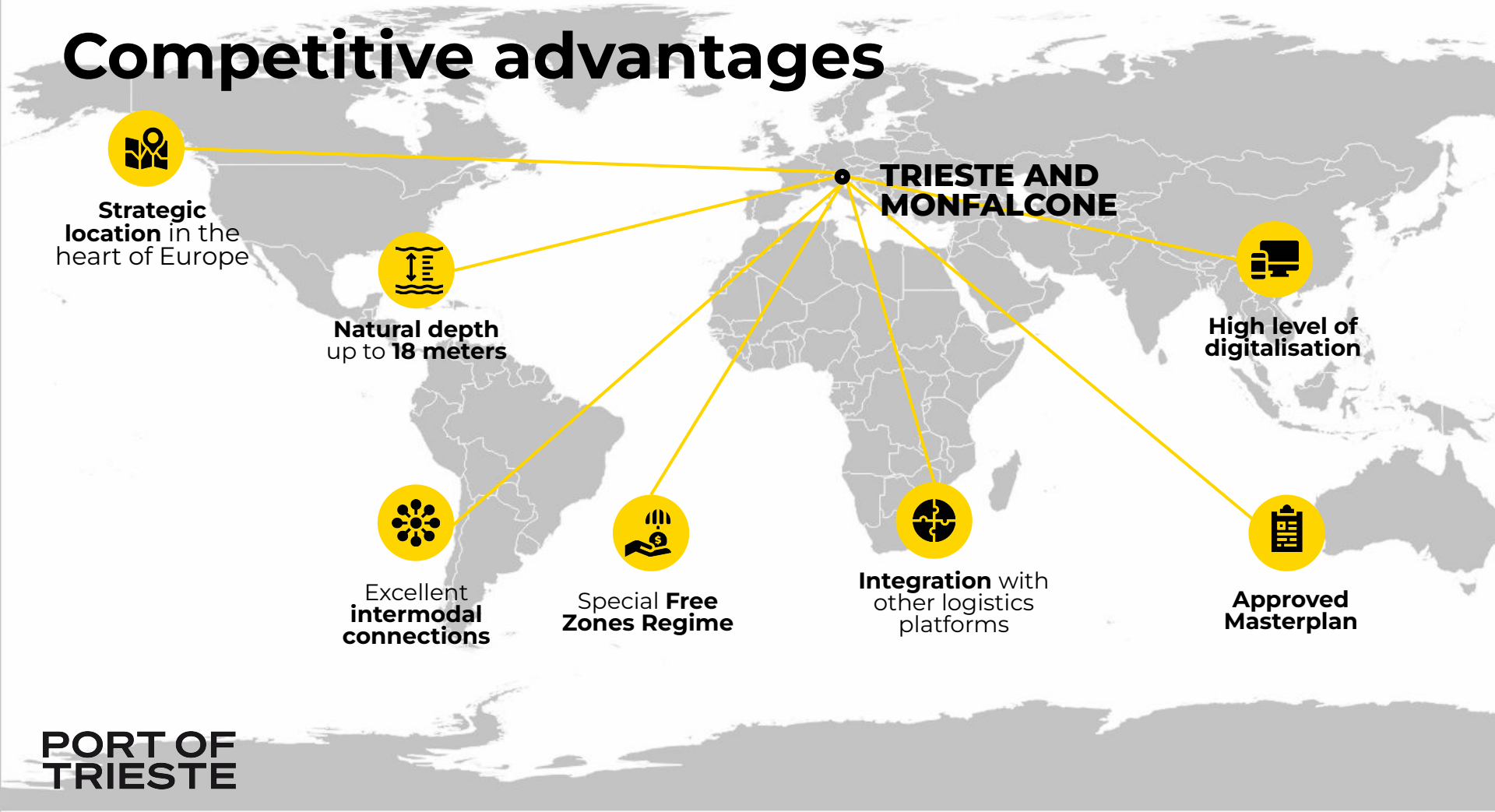
4th
port in Europe
for short sea shipping

12th
port in Europe
for total tonnage

Source: Eurostat on 2024 data.

PORT OF TRIESTE

Competitive advantages

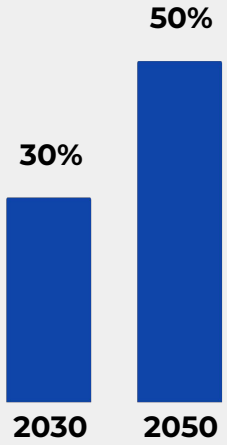


PORT OF TRIESTE

An integrated port system

Modal shift

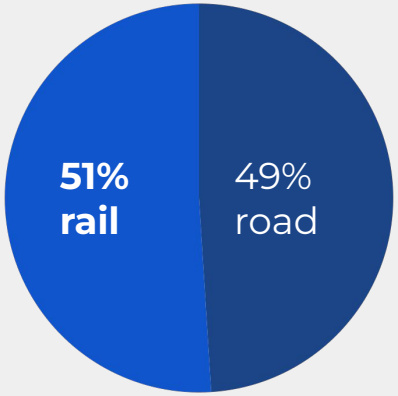
EU target



Modal shift of rail freight to achieve by 2030 and by 2050

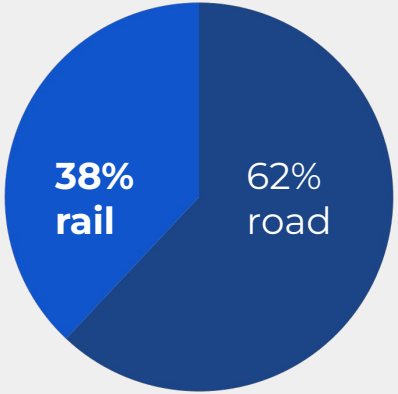
Port of Trieste (2025)

Container sector (TEUs)



EU target for 2050 achieved

Intermodal transport units



EU target for 2030 achieved

PORT OF TRIESTE

Figures 2025

Port of Trieste	2024	2025	var.%
Total tonnage	**59 561 094**	**59 991 400**	**+0.72%**
Liquid bulk	41 261 754	43 057 201	+4.35%
Dry bulk	121 052	112 240	-7.28%
General cargo	18 178 288	16 821 959	-7.46%
Number of vehicles	318 560	343 479	+7.82%
Number of containers/TEUs	842 198	680 225	-19.23%
Total trains on the railway network	11 200	11 600	+3.8%

Port of Monfalcone	2024	2025	var.%
Total tonnage	3 586 782	4 281 737	+19.38%

PORT OF TRIESTE

Railways in our DNA

200+ trains/week

25.000 trains/year

future capacity of the rail network

PORT OF TRIESTE

From Belgium to Lithuania: via rail to the heart of Europe

Main weekly train services scheduled

Austria
Wels/Lambach (6 RT)
Villach (3 RT)
Wels (2 RT)
Wien (2 RT)
Linz (2 RT)
Wolfurt (2 RT)
Kapfenberg (1 RT)

Czech Republic
Mošnov (2-3 RT)

Germany
Köln (10 RT)
Duisburg (4-6 RT)
Karlsruhe (4 RT)
München (5 RT)
Giengen (1 RT)
Burghausen (1 RT)

Hungary
Budapest (14 RT)
Csepel (1-2 RT)

Italy
Padova (2 RT)
Manoppello (1-2 RT)
Cervignano (2 RT)

Luxemburg
Bettembourg (6 RT)

Serbia
Belgrade (1 RT)

Slovakia
Bratislava (3 RT)
Dunajskà Streda (3 RT)

over 200 trains
a week

PORT OF TRIESTE

The port of Trieste today

2.3M sqm
total port area

1.8M sqm
Free port area

12 km
port berths

925,000 sqm
storage areas

FREEeste
New inland
Free Zone

Industrial Free
Zone

Timber Terminal
Free Zone

Old Port
Free Zone

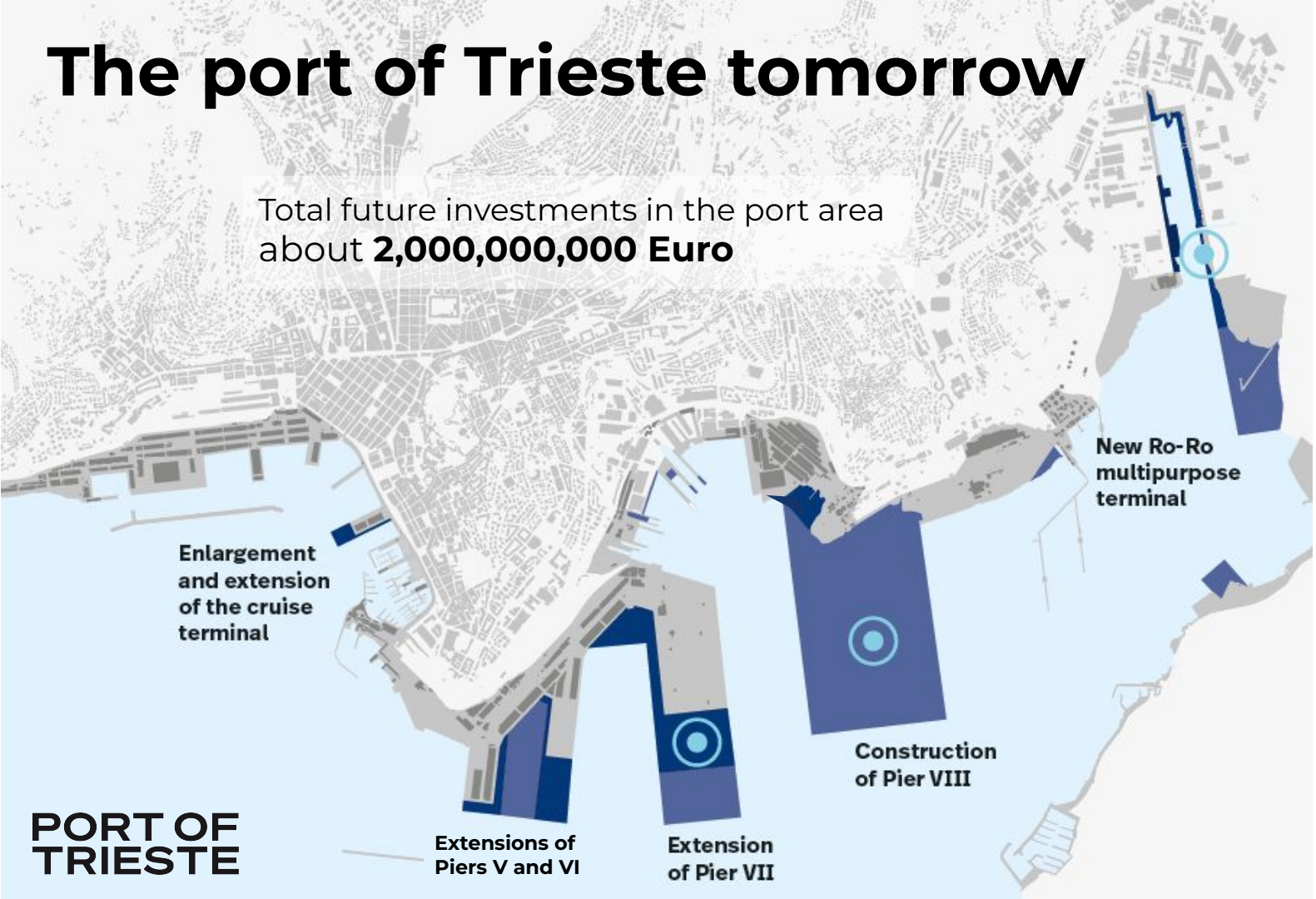
Mineral and Oil
Terminal Free Zone

New Port
Free Zone

PORT OF
TRIESTE

The port of Trieste tomorrow

Total future investments in the port area
about **2,000,000,000 Euro**



PORT OF TRIESTE

Trieste, an International Free Port

Major characteristics
All kinds of goods (both EU and non EU) may be stored
No time limit in the storage of goods
Non EU goods stored in the Free Port are free of import duties, VAT and other import charges. No bank guarantee is due as long as the goods are in the Free Port
The customs origin of goods can be retained
The Free Port can be home to any kind of industry, trade or ancillary activities
If extra EU goods are imported, they may benefit from a 180 day delay in the payment of customs duties, VAT and excise duties
Goods may be subject to industrial processing

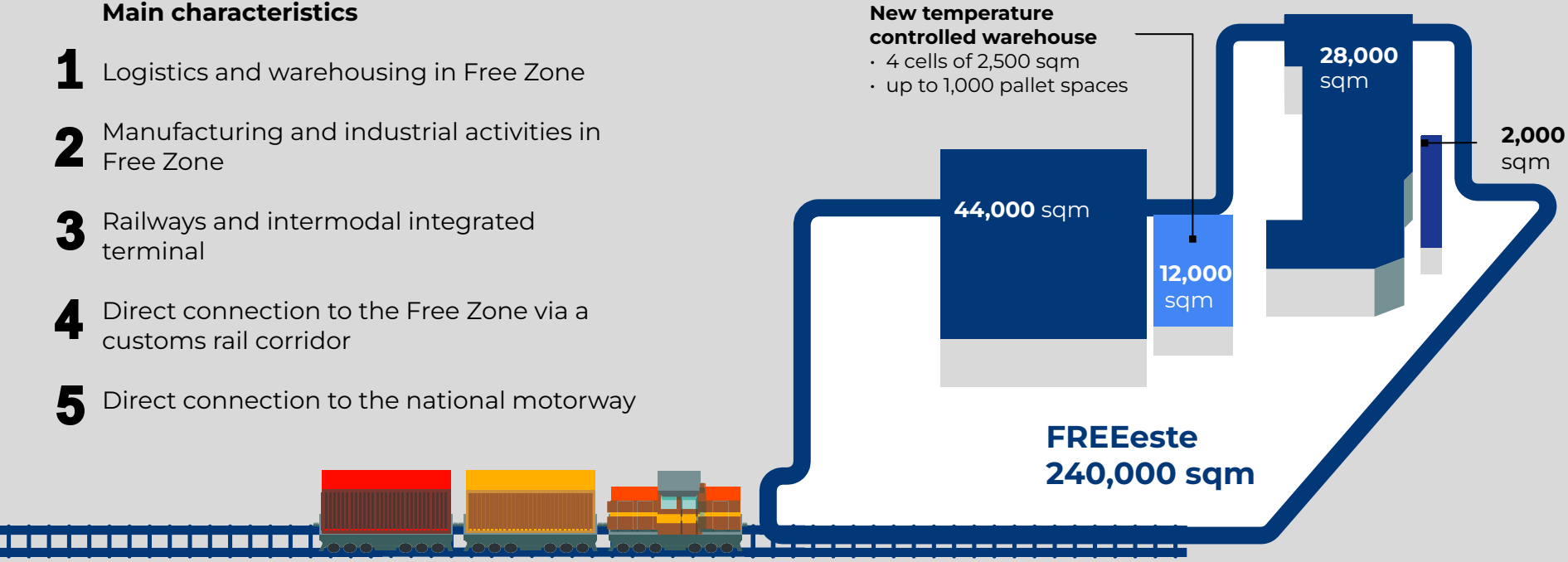
Further advantages
Harbour duties lower than in other Italian ports
Simplified transit for commercial vehicles directed abroad
Vehicle tax exemption for international vehicles

PORT OF TRIESTE

FREEeste: the industrial Free Zone in Trieste

Main characteristics

1. Logistics and warehousing in Free Zone
2. Manufacturing and industrial activities in Free Zone
3. Railways and intermodal integrated terminal
4. Direct connection to the Free Zone via a customs rail corridor
5. Direct connection to the national motorway



PORT OF TRIESTE

National funding for the ports of Trieste and Monfalcone

€416,500,000
Total RRP funds

€409,500,000
for the port of Trieste

€7,000,000
for the port of Monfalcone

extensions of common infrastructures for the New Port development

180,000,000€

modernisation of Pier VII

100,500,000€

partial docking of Noghere terminal

45,000,000 €

preparatory works for the settlement in the Noghere area

60,000,000€

PORT OF TRIESTE

PORT OF
TRIESTE